### **Putting Plans to Use**

Intelligent Systems for Planning, Execution and Collaboration



Austin Tate AIAI, University of Edinburgh

#### Planning

- Key task
- List of important and varied applications
- HTN framework as an integrator
- Wide variety of planning techniques Execution - USE of plans
  - Examples

#### Collaboration

- Plans to aid communications and collab. Pointer to the Future

Web + Social Networking + Agents+ Plans + Virtual Worlds

## **Suggested Reading**

#### **O-Plan and its Applications**

Tate, A. and Dalton, J. (2003) O-Plan: a Common Lisp Planning Web Service, invited paper, in Proceedings of the International Lisp Conference 2003, October 12-25, 2003, New York, NY, USA, October 12-15, 2003. http://www.aiai.ed.ac.uk/project/ix/documents/2000/2000-sges-tate-intelligible-planning.pdf

#### I-X/I-Plan and its Integration Approach

Tate, A. (2000) Intelligible AI Planning, in Research and Development in Intelligent Systems XVII, Proceedings of ES2000, The Twentieth British Computer Society Special Group on Expert Systems International Conference on Knowledge Based Systems and Applied Artificial Intelligence, pp. 3-16, Cambridge, UK, December 2000, Springer.

http://www.aiai.ed.ac.uk/project/ix/documents/2003/2003-luc-tate-oplan-web.pdf

#### I-Rooms

Tate, A. (2010) I-Room: Integrating Intelligent Agents and Virtual Worlds, X10 Workshop on Extensible Virtual Worlds (http://vw.ddns.uark.edu/X10). Organized by the IBM Academy of Technology and the University of Arkansas. Second Life, March 29-30, 2010.

http://www.aiai.ed.ac.uk/project/ix/documents/2010/2010-xvw-tate-iroom.pdf

#### Helpful Environment

Tate, A. (2006) The Helpful Environment: Geographically Dispersed Intelligent Agents That Collaborate, Special Issue on "The Future of AI", IEEE Intelligent Systems, May-June 2006, Vol. 27, No. 3, pp 57-61. IEEE Computer Society.

http://www.aiai.ed.ac.uk/project/ix/documents/2006/2006-ieee-is-tate-helpful-env-as-published.pdf

# **AI Planning**

- Practical AI Planners
- Edinburgh Planners
  - Nonlin
  - O-Plan
  - Optimum-AIV
  - I-X/I-Plan
- Planning++

#### Edinburgh Al Planners in Productive Use



# Nonlin (1974-1977)

- Hierarchical Task Network Planner
- Partial Order Planner
- Plan Space Planner (vs. Application State Space)
- Goal structure-based plan development considers alternative "approaches" based on plan rationale
- QA/ "Modal Truth Criterion" Condition Achievement
- Condition "Types" to limit search
- "Compute Conditions" for links to external data and systems (attached procedures)
- Time and Resource Constraint checks
- Nonlin core is basis for text book descriptions of HTN Planning

# O-Plan (1983-1999) Features

- Domain knowledge elicitation and modelling tools
- Rich plan representation and use
- Hierarchical Task Network Planning
- Detailed constraint management
- Goal structure-based plan monitoring
- Dynamic issue handling
- Plan repair in low and high tempo situations
- Interfaces for users with different roles
- Management of planning and execution workflow

Features Typical of a number of Practical Al Planning Planners

#### **O-Plan (1983-1999) Lineage**



### **O-Plan Unix Sys Admin Aid**





#### O-Plan Emergency Response Task Description, Planning and Workflow Aids

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🥝 Internet

# Practical Applications of Al Planning – O-Plan Applications

O-Plan has been used in a variety of realistic applications:

- Noncombatant Evacuation Operations (Tate, et al., 2000b)
- Search & Rescue Coordination (Kingston et al., 1996)
- US Army Hostage Rescue (Tate et al., 2000a)
- Spacecraft Mission Planning (Drabble et al., 1997)
- Construction Planning (Currie and Tate, 1991 and others)
- Engineering Tasks (Tate, 1997)
- Biological Pathway Discovery (Khan et al., 2003)
- Unmanned Autonomous Vehicle Command and Control
- O-Plan's design was also used as the basis for Optimum-AIV (Arup et al., 1994), a deployed system used for assembly, integration and verification in preparation of the payload bay for flights of the European Space Agency Ariane IV launcher.

### **Optimum-AIV**



# **Optimum-AIV (1992-4) Features**

- Rich plan representation and use
- Hierarchical Task Network Planning
- Detailed constraint management
- Planner and User rationale recorded
- Dynamic issue handling
- Plan repair using test failure recovery plans
- Integration with ESA's Artemis Project Management System

## Some Practical Applications of AI Planning

- Nonlin electricity generation turbine overhaul
- Deviser Voyager mission planning demonstration
- SIPE a planner that can organise a .... brewery
- Optimum-AIV
  - Integrating technologies
  - Integrating with other IT systems
- O-Plan a wide range of diverse applications
- Bridge Baron
- Deep Space 1 to boldly go...



# Deep Space 1 – 1998-2001



http://nmp.jpl.nasa.gov/ds1/



### **DS** 1 – Comet Borrelly



http://nmp.jpl.nasa.gov/ds1/

### **DS1 Remote Agent Approach**

- Constraint-based planning and scheduling
  - supports goal achievement, resource constraints, deadlines, concurrency
- Robust multi-threaded execution
  - supports reliability, concurrency, deadlines
- Model-based fault diagnosis and reconfiguration
  - supports limited observability, reliability, concurrency
- Real-time control and monitoring

# Common Themes in Practical Applications of Al Planning

- Outer "human-relatable" approach (e.g. HTN)
- Underlying rich time and resource constraint handling
- Integration with plan execution
- Model-based simulation and monitoring
- Rich knowledge modelling languages and interfaces

#### **Planning Research Areas & Techniques**

- Domain Modelling
- HTN, SIPE
- **Domain Description**
- **Domain Analysis**
- PDDL, NIST PSL TIMS
- Search Methods Heuristics. A\*
- Graph Planning Algthms GraphPlan
- Partial-Order Planning Nonlin, UCPOP
- **Hierarchical Planning** NOAH, Nonlin, O-Plan
- **Refinement Planning** Kambhampati
- Opportunistic Search OPM
- Constraint Satisfaction CSP, OR, TMMS
- **Optimisation Methods** NN, GA, Ant Colony Opt.
- Issue/Flaw Handling O-Plan
- Plan Analysis

- NOAH, Critics
- **Plan Simulation** QinetiQ
- Plan Qualitative Mdling Excalibur

- Plan Repair **Re-planning**
- **Plan Monitoring**
- O-Plan
  - O-Plan
  - **O-Plan**, IPEM
- Plan Generalisation
- **Case-Based Planning**
- Plan Learning

- Macrops, EBL CHEF, PRODIGY SOAR, PRODIGY
- User Interfaces SIPE, O-Plan
- **Plan Advice Mixed-Initiative Plans**
- SRI/Myers
  - **TRIPS/TRAINS**
- Planning Web Services O-Plan, SHOP2
- Plan Sharing & Comms I-X, <I-N-C-A>
- NL Generation
- Dialogue Management ...

#### Planning Research Areas & Techniques

- Domain Modelling
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ser Interfaces Plan Advice Mixed-Initiative Plans SIPE, O-Plan SRI/Myers **TRIPS/TRAINS** 

- Planning Web Services O-Plan, SHOP2
- Plan Sharing & Comms I-X, <I-N-C-A>
- **NL** Generation
- Dialogue Management ...

**Deals with whole** life cycle of plans

### A More Collaborative Planning Framework

- Human relatable and presentable objectives, issues, sense-making, advice, multiple options, argumentation, discussions and outline plans for higher levels
- Detailed planners, search engines, constraint solvers, analyzers and simulators act in this framework in an understandable way to provide feasibility checks, detailed constraints and guidance
- Sharing of processes and information about process products between humans and systems
- Current status, context and environment sensitivity
- Links between informal/unstructured planning, more structured planning and methods for optimisation

# I-X/I-Plan (2000-)

- Shared, intelligible, easily communicated and extendible conceptual model for objectives, processes, standard operating procedures and plans:
  - I Issues
  - N Nodes/Activities
  - C Constraints
  - A Annotations
- Communication of dynamic status and presence for agents, and reports about their collaborative processes and process products
- Context sensitive presentation of options for action
- Intelligent activity planning, execution, monitoring, replanning and plan repair via I-Plan and I-P<sup>2</sup> (I-X Process Panels)

#### <I-N-C-A> Framework

- Common conceptual basis for sharing information on processes and process products
- Shared, intelligible to humans and machines, easily communicated, formal or informal and extendible
- Set of restrictions on things of interest:

-	I	Issues	e.g. what to do? How to do it?
—	Ν	Nodes	e.g. include activities or product parts
_	C	Constraints	e.g. state, time, spatial, resource, …
_	Α	Annotations	e.g. rationale, provenance, reports, …

- Shared collaborative processes to manipulate these:
  - Issue-based sense-making (e.g. gIBIS, 7 issue types)
  - Activity Planning and Execution (e.g. mixed-initiative planning)
  - Constraint Satisfaction (e.g. AI and OR methods, simulation)
  - Note making, rationale capture, logging, reporting, etc.
- Maintain state of current status, models and knowledge
- I-X Process Panels (I-P<sup>2</sup>) use representation and reasoning together with state to present current, context sensitive, options for action

Mixed-initiative collaboration model of "mutually constraining things"

# I-P<sup>2</sup> aim is a Planning, Workflow and Task Messaging "Catch All"

- Can take ANY requirement to:
  - Handle an issue
  - Perform an activity
  - Respect a constraint
  - Note an annotation
- Deals with these via:
  - Manual activity
  - Internal capabilities
  - External capabilities
  - Reroute or delegate to other panels or agents
  - Plan and execute a composite of these capabilities (I-Plan)
- Receives reports and interprets them to:
  - Understand current status of issues, activities and constraints
  - Understand current world state, especially status of process products
  - Help user control the situation
- Copes with partial knowledge of processes and organisations

#### **I-X Process Panel and Tools**

#### **Process Panel**



#### **I-X for Emergency Response**

🖹 Joint Personnel Recovery Center		
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Patt Joint Personnel Recove	ry Center I-Plan Tool 📃 🗆 🔀	
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Intel Pro	.cess Panel [6]	

#### **I-Room: a Virtual Space for Intelligent Interaction**

#### Operations Centres, Brainstorming Spaces, Team Meeting Rooms, Training and Review Areas



#### **I-Room Introduction**

- I-Room provides a 3D virtual space with multiple work zones, designed for collaborative and brain storming style meetings
- I-Rooms are used in the I-X research on intelligent collaborative and task support environments
- The main feature of the I-Room is the link up with external web services, collaboration systems and intelligent systems aids



#### **I-Room Applications**

- Virtual collaboration centre
- Business teleconferencing
- Team Meetings for project and product reviews
- Product Help Desks
- Design to Product product lifecycle support
- Environment, building and plant monitoring
- Health and safety at work, disability awareness
- Intelligent tutors, guides and greeters
- Active demonstration pavilions



#### **I-Room Integration**

- The I-Room 3D virtual space is linked to a social networking and community knowledge management web portal in OpenVCE.net
- Recent experimental use of the I-Room and OpenVCE for the "Whole of Society Crises Response" (WoSCR) community in the conduct of emergency response and crisis management
- This is intended as a contribution to the wider notions of "The Helpful Environment"





#### **I-Room: Mixed-initiative Collaboration**

Truly distributed mixed initiative collaboration and task support is the focus of the I-Room, allowing for the following tasks:

- situation monitoring
- sense-making
- analysis and simulation
- planning
- option analysis
- briefing
- decision making
- responsive enactment





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Process coordinator: introduce themself; communicate case to team; introduce individual problem m	sop	✓ done	
Team members: complete individual problem maps	SOP	✓ done	
Process coordinator: organize team meeting; create draft integrated problem map	SOP	done 🗹	
Meeting 1:			
Process coordinator: welcome	SOP	I done	
Team: introductions; discuss and agree integrated problem map			
Process coordinator: lay out timeline; reference process norms	SOP	✓ done	
Team: agree project roles			
Before Meeting 2:			
Team members: complete individual experience matrix	SOP	✓ done	
Process coordinator: organize team meeting; generate experience slides (from accountability matrix)	SOP	✓ done	
Meeting 2:			
Process coordinator: reference discussion norms; introduce the problem dimension solution template		C dana	
Team: discuss individual experiences (by dimension)		done	
Team: discuss and agree subteams	SOP	done	
Case planner: complete accountability matrix	SUP	done	
Case planner: generate empty solution pages (from accountability matrix)	SOP	🗌 done	
Before Meeting 3:			
Gatekeeper: monitor progress			
one			X. zotel



# Helpful Environment

#### The Future of Al

The "Helpful Environment": Geographically Dispersed Intelligent Agents That Collaborate

Austin Tala, Artificial Intelligence Applications Institute, University of Edinburgh

To first 50 years have given us powerful techniques and tools, some which have found significant and valuable application. Al technology helps many people on a regular basis, both directly and indirectly, through the goods they use, through the services they reserve, and in the course of their work. The promise of binglious comparing

A future network of	sensor grids, here robots, and Web services is an	emergency situations, the local infrastructure would
sophisticated sensors,	exciting new driver for AI that should see its reach extend still further into our everyday lives. AI's role in underlining much of the emerging Security	to augmented by the facilities of the responder team at any level from local police, ambulance, and fit
protection, and repair	Web is one example already of how widely we'll use the methods in the future	emergency actas way up to memorial merchanic could be au
systems could be	Imagine an environment where sophisticated sen-	cost sensor grids and placing specialized devices an substitution provides into the disector area
integral to clothing,	protection, and repair systems are integral to cloth-	The second secon
communications	ing, communications devices, vehicles, transporta- tion systems, buildings, and the environment. These would form the basis for a distributed a cherable, and	Emergency response challenges The United Nations Office for the Coordinatis of Hamanianian Affairs (http://orburyline.an.org
devices, transportation	resilient "safety net" for every individual and orga-	is one of the international bodies that are charge with exciting in international origin. OCH 6's
systems, buildings, and	national, and international levels. <sup>1</sup> In natural-class- ter-paper areas accompany levels. <sup>1</sup>	nary functions are to
the environment.	codes, and insurance requirements would ensure that all feature BDAs, communication, desires, which	<ul> <li>develop common strategies for response,</li> </ul>
These would form the	and buildings include appropriate sensor and actua- ter motions to avoid buildings include appropriate sensor and actua-	<ul> <li>convent coordination forums,</li> <li>mobilize measurements</li> </ul>
basis for a distributed,	nearby. Systems would adapt and respond to emer-	<ul> <li>address common problems, and</li> </ul>
adaptable, and	generas whather or not commandiation were posi- ble. Where feasible, local help would be used, with	<ul> <li>administrecoordination mechanisms.</li> </ul>
resilient "helpful	eperprise case on started services technical, when- ever this is both possible and necessary. Through this	intends to help in a crisis.
environment."	transework, requests for assistance could be validated and brokered to a valiable and appropriate services in a bickludiate/bated market fashion. Services would	Local or regional governments are often respo- sible for the event handling, planning, coordination and sister properties involved in encourage a second
	to gravided to individuals or communities through this network to add value and give all sorts of asia- tance beyond the emergency response aspects. In	They must have a local map one of a statight y wip to be ment their own by calling on other resources. Figur 1 shows the Tokyo Matropolitan Government's error
W AV(JU HE 2006	1541-1672/06/520.00 © 2006 IEEE Patticked by the INEE Company Society	

The creation and use of task-centric virtual organizations involving people, government and non-governmental organizations, automated systems, grid and web services working alongside intelligent robotic, vehicle, building and environmental systems to respond to very dynamic events on scales from local to global.

- Multi-level emergency response and aid systems
- Personal, vehicle, home, organization, district, regional, national, international
- Backbone for progressively more comprehensive aid and emergency response
- Also used for aid-orientated commercial services
- Robust, secure, resilient, distributed system of systems
- Advanced knowledge and collaboration technologies
- Low cost, pervasive sensor grids, computing and communications
- Changes in codes, regulations, training and practices

Tate, A. (2006) The Helpful Environment: Geographically Dispersed Intelligent Agents That Collaborate, Special Issue On "The Future of AI", IEEE Intelligent Systems, May-June 2006, Vol. 27, No. 3, pp 57-61. IEEE Computer Society.

## **Suggested Reading**

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http://www.aiai.ed.ac.uk/project/ix/documents/2010/2010-xvw-tate-iroom.pdf

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http://www.aiai.ed.ac.uk/project/ix/documents/2006/2006-ieee-is-tate-helpful-env-as-published.pdf

I-X – Intelligent Systems Technology I-Room – a Virtual Space for Intelligent Interaction OpenVCE – Virtual Collaboration Environment The Helpful Environment

Web + Social Networking + Agents + Plans + Virtual Worlds

http://i-x.info http://openvce.net http://openvce.net/i-room http://openvce.net/helpful-environment

#### **Extra Slides**

- Deep Space 1 Extra Slides and Papers
- I-X Extra Slides
- I-Room Extra Slides
- Helpful Environment Extra Slides

# **DS1 Domain Requirements**

Achieve diverse goals on real spacecraft

- High Reliability
  - single point failures
  - multiple sequential failures
- Tight resource constraints
  - resource contention
  - conflicting goals
- Hard-time deadlines
- Limited Observability
- Concurrent Activity

### DS1 – Flight Experiments 17<sup>th</sup> – 21<sup>st</sup> May 1999

- RAX was activated and controlled the spacecraft autonomously. Some issues and alarms did arise:
  - Divergence of model predicted values of state of Ion Propulsion System (IPS) and observed values – due to infrequency of real monitor updates.
  - EXEC deadlocked in use. Problem diagnosed and fix designed by not uploaded to DS1 for fears of safety of flight systems.
- Condition had not appeared in thousands of ground tests indicating needs for formal verification methods for this type of safety/mission critical software.
- Following other experiments, RAX was deemed to have achieved its aims and objectives.

#### **DS1** Literature

#### • Deep Space 1 Papers

- Ghallab, M., Nau, D. and Traverso, P., *Automated Planning Theory and Practice*, chapter 19,. Elsevier/Morgan Kaufmann, 2004.
- Bernard, D.E., Dorais, G.A., Fry, C., Gamble Jr., E.B., Kanfesky, B., Kurien, J., Millar, W., Muscettola, N., Nayak, P.P., Pell, B., Rajan, K., Rouquette, N., Smith, B., and Williams, B.C. *Design of the Remote Agent experiment for spacecraft autonomy*. Procs. of the IEEEAerospace Conf., Snowmass, CO, 1998.
- http://nmp.jpl.nasa.gov/ds1/papers.html

#### Other Practical Planners

- Ghallab, M., Nau, D. and Traverso, P., *Automated Planning Theory and Practice*, chapter 22 and 23. Elsevier/Morgan Kaufmann, 2004
- Tate, A. and Dalton, J. (2003) O-Plan: a Common Lisp Planning Web Service, invited paper, in Proceedings of the International Lisp Conference 2003, October 12-25, 2003, New York, NY, USA, October 12-15, 2003.
- http://www.aiai.ed.ac.uk/project/ix/documents/2003/2003-luc-tate-oplan-web.doc

### I-X Approach

- The I-X approach involves the use of shared models for task-directed communication between human and computer agents
- I-X system or agent has two cycles:
  - Handle Issues
  - Manage Domain Constraints
- I-X system or agent carries out a (perhaps dynamically determined) process which leads to the production of (one or more alternative options for) a "product"
- I-X system or agent views the synthesised artefact as being represented by a set of constraints on the space of all possible artefacts in the application domain



#### **Helpful Environment Related Projects**

- CoAKTinG (Collaborative Advanced Knowledge Technologies in the Grid) – also I-Rescue (Kobe), AKT e-Response and OpenKnowledge
  - Linking issue handling, argumentation, process support, instance messaging and agent presence notification
  - Range of natural, industrial and other emergency scenarios
- CoSAR-TS (Coalition Search and Rescue Task Support)
  - Use of OWL ontologies and OWL-S described services to describe components
- Co-OPR (Collaborative Operations for Personnel Recovery)
  - Use of OWL ontologies and OWL-S described services to describe components
- FireGrid
  - to establish a cross-disciplinary collaborative community to pursue fundamental research for developing faster than real time emergency response systems using the "Grid"
- e-Response
  - Creation and use of task-centric virtual organizations to respond to highly dynamic events on scales from local to global
  - Flood, metropolitan emergency and industrial accident scenarios











"The Helpful Environment" vision is of a future in which ubiquitous computing, sensor grids and networked systems combine to help the individuals, families, businesses, organizations, the public at large, regions and countries to be self supportive and mutually helpful with specialised resources for their daily lives, for help and assistance in emergencies.

The vision, some international programmes which contribute to it, some of the organisations that are pursuing this vision and some of the Edinburgh projects and research that will we hope will help make it a reality is described in this paper:

Tate, A. (2006) The Helpful Environment: Geographically Dispersed Intelligent Agents That Collaborate, Special Issue On "The Future of AI", IEEE Intelligent Systems, May-June 2006, Vol. 27, No. 3, pp 57-61. IEEE Computer Society.



Human Word

Real Disaster



#### AIAI, University of Edinburgh Intelligent Systems - Planning and Activity Management

Explores representations and reasoning mechanisms for inter-agent activity support. The agents may be people or computer systems working in a coordinated fashion. The group explores and develops generic approaches by engaging in specific applied studies. Applications include crisis action planning, command and control, space systems, manufacturing, logistics, construction, procedural assistance, help desks, emergency response, etc.

Our long term aim is the creation and use of task-centric virtual organisations involving people, government and non-governmental organisations, automated systems, grid and web services working alongside intelligent robotic, vehicle, building and environmental systems to respond to very dynamic events on scales from local to global.

http://www.aiai.ed.ac.uk/project/plan/